MERCYONE M

STOCK TRANSFER INSTRUCTIONS

Thank you for considering a gift of stock to MercyOne Des Moines Foundation! Please provide this document to your financial advisor.

Gifts of securities made to MercyOne Des Moines Foundation are <u>received by our parent</u> <u>company</u>, <u>Trinity Health Corporation</u>. **Donors or advisors are required to notify MercyOne Des Moines Foundation** via phone or email and provide the following information so that donors can be properly recognized for their gift:

- Your Name and Address
- Date of transfer
- Security Information (name and share amount)
- Broker/Investment Manager sending the security

MercyOne Des Moines Foundation will contact Trinity Health Corporation to confirm receipt of the gift and donors will receive a letter detailing the contribution for tax purposes.

Donations of Securities

DTC Shares

The Northern Trust Company DTC #2669 Agent Bank #20290 For Further Credit to Account: TSI29/17-09707 Account Name: Trinity Health Corporation – SRI Equity

Physical Delivery

The Northern Trust Company Attn: Karson Wattles (WB-42) 333 S. Wabash Chicago, IL 60604 Reference: Acct 17-09707

Fed Wire

The Northern Trust Company ABA 071000152 Credit Name: Master Trust Incoming Wire Account Credit Wire Account# 5186061000 Reference: Acct 17-09707

Contacts at MercyOne Des Moines Foundation

Victoria Wadle Philanthropy Operations Manager 515-643-8022 victoria.wadle@mercyoneiowa.org Joan Bindel Vice President, Philanthropy 515-643-8020 joan.bindel@mercyoneiowa.org